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S.D. SEC. OF STATE

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Of Counsel

December 19, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Groton Area School District 06-6
Brown, Day, Marshall, Clark and Spink Counties, South Dakota
\$8,460,000 Limited Tax General Obligation Certificates,
Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Groton School District 6-6.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2016
3. Date of issue: December 15, 2016
4. Purpose of issue: Providing funds to pay: (1) to construct the 2017 Groton Area Elementary School comprehensive infrastructure and space improvements, the student commons addition and furnish and equip the same, (2) to refund the Limited Tax General Obligation Taxable Certificates, Series 2009 (Build America Bonds-Direct Payment to Issuer) and (3) the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$8,460,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2016 is true and correct on this 15th day of December 2016.

By: 
Its: Business Manager

\$8,460,000

Groton Area School District 6-6, South Dakota

Limited Tax General Obligation Certificates, Series 2016

New Money Project / Final Numbers / \$7.5 million Elementary / Ref 2009

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/15/2016	-	-	-	-	-
12/15/2017	340,000.00	2.000%	256,850.00	596,850.00	-
06/15/2018	-	-	125,025.00	125,025.00	721,875.00
12/15/2018	475,000.00	2.000%	125,025.00	600,025.00	-
06/15/2019	-	-	120,275.00	120,275.00	720,300.00
12/15/2019	480,000.00	2.000%	120,275.00	600,275.00	-
06/15/2020	-	-	115,475.00	115,475.00	715,750.00
12/15/2020	495,000.00	2.000%	115,475.00	610,475.00	-
06/15/2021	-	-	110,525.00	110,525.00	721,000.00
12/15/2021	510,000.00	2.000%	110,525.00	620,525.00	-
06/15/2022	-	-	105,425.00	105,425.00	725,950.00
12/15/2022	520,000.00	2.000%	105,425.00	625,425.00	-
06/15/2023	-	-	100,225.00	100,225.00	725,650.00
12/15/2023	320,000.00	2.500%	100,225.00	420,225.00	-
06/15/2024	-	-	96,225.00	96,225.00	516,450.00
12/15/2024	330,000.00	2.500%	96,225.00	426,225.00	-
06/15/2025	-	-	92,100.00	92,100.00	518,325.00
12/15/2025	340,000.00	3.500%	92,100.00	432,100.00	-
06/15/2026	-	-	86,150.00	86,150.00	518,250.00
12/15/2026	350,000.00	3.000%	86,150.00	436,150.00	-
06/15/2027	-	-	80,900.00	80,900.00	517,050.00
12/15/2027	360,000.00	3.500%	80,900.00	440,900.00	-
06/15/2028	-	-	74,600.00	74,600.00	515,500.00
12/15/2028	375,000.00	3.750%	74,600.00	449,600.00	-
06/15/2029	-	-	67,568.75	67,568.75	517,168.75
12/15/2029	385,000.00	4.000%	67,568.75	452,568.75	-
06/15/2030	-	-	59,868.75	59,868.75	512,437.50
12/15/2030	405,000.00	4.000%	59,868.75	464,868.75	-
06/15/2031	-	-	51,768.75	51,768.75	516,637.50
12/15/2031	420,000.00	4.000%	51,768.75	471,768.75	-
06/15/2032	-	-	43,368.75	43,368.75	515,137.50
12/15/2032	435,000.00	4.000%	43,368.75	478,368.75	-
06/15/2033	-	-	34,668.75	34,668.75	513,037.50
12/15/2033	455,000.00	4.000%	34,668.75	489,668.75	-
06/15/2034	-	-	25,568.75	25,568.75	515,237.50
12/15/2034	470,000.00	4.000%	25,568.75	495,568.75	-
06/15/2035	-	-	16,168.75	16,168.75	511,737.50
12/15/2035	490,000.00	3.250%	16,168.75	506,168.75	-
06/15/2036	-	-	8,206.25	8,206.25	514,375.00
12/15/2036	505,000.00	3.250%	8,206.25	513,206.25	-
06/15/2037	-	-	-	-	513,206.25
Total	\$8,460,000.00	-	\$3,085,075.00	\$11,545,075.00	-

Yield Statistics

Bond Year Dollars	\$89,820.00
Average Life	10.617 Years
Average Coupon	3.4347306%
Net Interest Cost (NIC)	3.2362621%
True Interest Cost (TIC)	3.1519736%
Bond Yield for Arbitrage Purposes	2.8514196%
All Inclusive Cost (AIC)	3.1903507%

IRS Form 8038

Net Interest Cost	3.0268912%
Weighted Average Maturity	10.647 Years

File | 2016 LTGO.sf | Final Numbers / \$7.5 mill | Issue Summary | 11/17/2016 | 1:30 PM